

St. Jude Children's Research Hospital®

Bequest Information

Our legal name: **St. Jude Children's Research Hospital, Inc.**

Our address: **501 St. Jude Place, Memphis, TN 38105**

Our IRS tax identification number: **62-0646012**

We are a tax-exempt, charitable institution listed in the Federal Internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501(c)(3).

SAMPLE LANGUAGE FOR A BEQUEST

This language is for the illustration of various forms of bequests only. Always consult your professional advisor when making or revising your will.

RESIDUARY BEQUEST

"Residue" is a term to describe the portion of your estate that remains after all debts, expenses and specific bequests to others have first been fulfilled.

All the rest, residue and remainder of my estate I give to **St. Jude Children's Research Hospital, Inc.**, located in Memphis, Tennessee, Tax ID 62-0646012, for its general purposes.

SPECIFIC BEQUEST

I give to **St. Jude Children's Research Hospital, Inc.**, located in Memphis, Tennessee, Tax ID 62-0646012, the sum of \$ _____, for its general purposes.

DONATION OF REAL ESTATE BY WILL

I leave to **St. Jude Children's Research Hospital, Inc.**, of Memphis, Tennessee, the real property described as follows: *(property description)*. I direct my Executor/Personal Representative to sell the above-described real property and distribute the proceeds to **St. Jude Children's Research Hospital, Inc.**, located in Memphis, Tennessee, Tax ID 62-0646012, for its general purposes.

BENEFICIARY DESIGNATION: DONATIONS OF LIFE INSURANCE, IRA, DONOR-ADVISED FUNDS (DAF) OR OTHER PENSION/RETIREMENT PLANS

A will typically does not dispose of assets such as life insurance and pension plans, which usually pass by "beneficiary designation." A beneficiary designation is a contract between you and your insurance company or pension plan administrator to transfer the asset at your death to the person(s) or institution(s) you have designated (usually in the initial paperwork you completed to establish the asset). To designate St. Jude as the beneficiary of such an asset, you should contact your insurance company or plan administrator and request a "change of beneficiary" form, which you can complete and return to them.

Note: Use Tax ID 62-0646012 in lieu of social security number for an organization.



St. Jude Children's Research Hospital®

Bequest Information

PAYABLE ON DEATH (POD) AND TRANSFER ON DEATH (TOD) DESIGNATIONS

By setting up a POD or TOD designation on your bank accounts, certificates of deposit or brokerage accounts, you can transfer these assets at your death to the person(s) or charity(-ies) that you name. To set up a POD or TOD designation, contact your bank or investment advisor to fill out their beneficiary designation forms.

If you designate St. Jude Children's Research Hospital as the beneficiary of any of your plans or accounts, please use our legal name and Federal Tax ID 62-0646012 in lieu of social security number for an organization.

CRYPTOCURRENCY IN ESTATE PLANS

There are several ways to include a gift of cryptocurrency in your will, which should be discussed with your professional advisor when making or revising your will to ensure correct access information is included.

**For more information about leaving a bequest to St. Jude,
please contact our Gift Planning Department:**

(800) 395-1087 | giftplanning@alsac.stjude.org | stjude.org/yourlegacy

